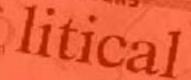


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Outline

- Why the SA2020 Scenarios?
- How were the scenarios developed?
- What were the outputs?
 - Issues, Uncertainties
 - Vision
 - Scenarios
 - Lessons
- What is the way forward?
- Who were those who took part?

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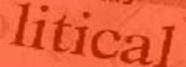
why the SA2020 scenarios?

• After ten years of the South African miracle, an opportune time to understand:

What is happening?
What might happen? and
What we want to happen as a society?

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why the SA2020 scenarios?

• Create a frame of reference and engender a shared perspective of the issues, the choices, and potential solutions in the path to the future

• Explore the future from the perspective of the people who will be most directly affected by its outcome, the youth

up in all its people. Our confluent will then



how were the scenarios developed? SA2020 scenario process

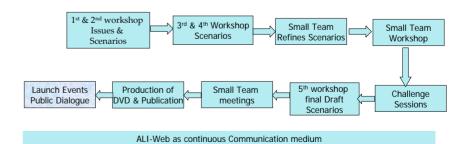
• Process:

- Workshops: dialogue & discussion, presentations
- Sub-committee meetings
- Online dialogue AfLIWeb

Outputs

- Internal & external issues
- Critical uncertainties
- Opportunities, Innovative ideas
- Vision, Scenarios





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what were the outputs?

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Economic

Environment

Internal Issues

Social

Inclusive & Distributed Economic Growth & **Accelerated Social Service Delivery** Investment Poverty Reduction & Social Security Safety net **Employment & Job Creation** Substantive Equality – bridging the gaps Entrepreneurship **Education & Skills Development** Developing a Culture of Capital, Competitive **Productivity & Work Ethic Empowerment of Women & Youth** Community Self-Sufficiency & Economic De-Crime, Safety, Security & Violence

Effective control of Disease, notably HIV/AIDS Culture

concentration **Political** Deepening & Consolidating Democracy, with Identity, Heritage & Multi-culturalism Transparency & Accountability Caring & Tolerant society with high Moral **Ensuring Good Governance & no Corruption** Standards

Pan-Africanism & SA's role therein **Technology** Protection of Natural Resources – sustainable Adoption of technology for Economic & Social consumption Delivery, including ICT Innovation to support economic development

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what were the outputs?

External Issues

Economic

Impact of globalisation upon Trade & Competition **Competition for Foreign Investment** Global Economic Growth/shocks & structural changes **Regional Economic Cooperation** Unfair trade practises (e.g. subsidies)

Political

Environment

Fundamentalism & Terrorism SA's relations & role with Africa & the World Polarisation between Developed & Developing World, & SA's role therein Regional & Continental Stability & Peace

Social

Technology Impact of Biotechnology, Life Sciences & new technologies **Development of the Information Sciences**

Global response to the HIV/AIDS pandemic

Climate Change

Global Environmental Governance

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Critical Uncertainties

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Top R	Others	
Internal	External	Economic Competitiveness & Investment
Poverty Reduction & Social Delivery	Global Power Balance	HIV/AIDS
Political Governance & Leadership	Global Economic Development	Crime & Violence
Economic Direction	Globalisation	Education & Skills
Unemployment	Africa's future	Corruption
National Cohesion	Global Sustainable Development	SA's role in Africa
		Sustainable Development

appropriate interest to our section can be appropriate to the properties. His proposessor appropriate is to twice to about charges that will rewritter a not only South Africa her also Africa.

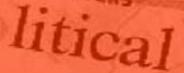
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SA2020 Vision: the building blocks

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SA2020 Vision: our values

Just society:

A society based on rule of law, democratic & well governed

Ubuntu:

A society that is humane, caring & with opportunities for all to realise their full potentials

Inclusive economy & high growth:

An innovative, high growth & inclusive economy

Social delivery:

Access for all to basic social services: education, health

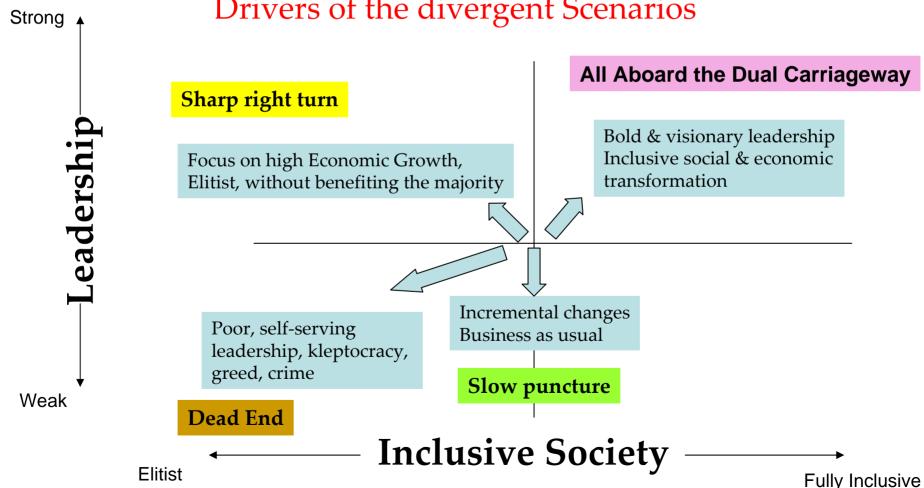
Enabling environment for creativity:

A society that encourages and nurtures creativity, innovation, and learning

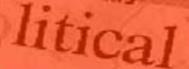
SA2020 Scenarios

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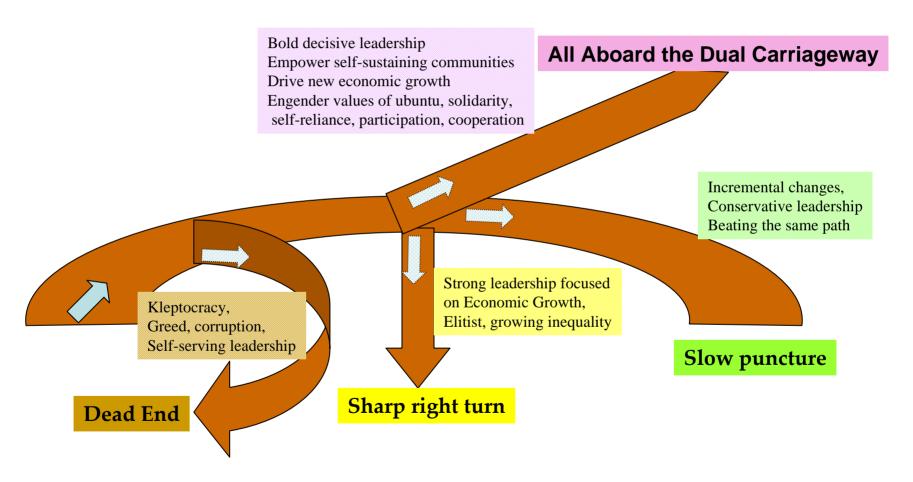
Drivers of the divergent Scenarios



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Scenario Branch Points



Dead End

Kleptocratic State

- •Greed & self serving elite
- Patronage & Corruption



Poor & indecisive leadership at all levels

- Weak state, inefficient public sector, bad policies
- Exploit and deepen divisions
- Entitlement culture

Societal Breakdown

- Breakdown of infrastructure & Services
- Mass urbanisation & urban decay
- Fear and crime

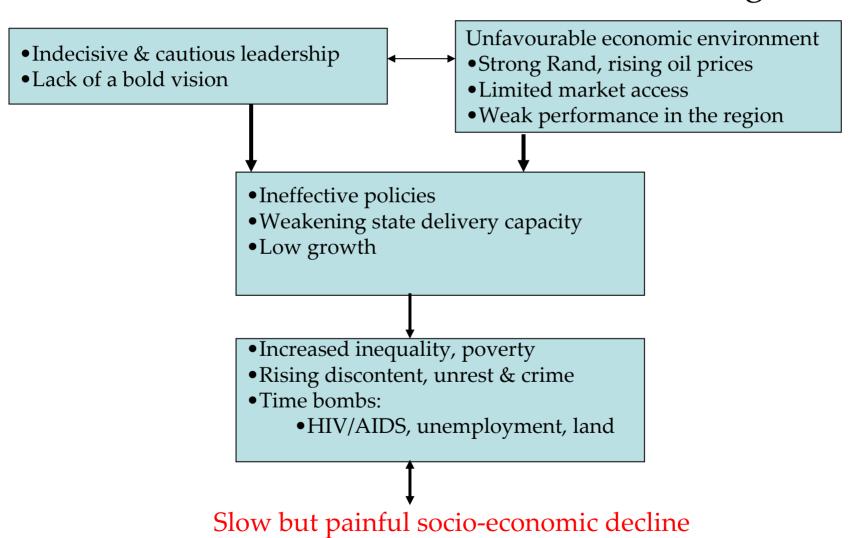
Low investor confidence

- Capital flight
- Emigration of skilled labour and elite
- •Spiralling unemployment

economic decline, social malaise, ravaged communities, a general sense of things fall apart

Slow Puncture

Business as usual, incremental changes



Sharp Right Turn

Fed up with incremental change, leadership takes a Sharp Right Turn

single-minded mission to improve the growth rate

Business incentives, lowered taxes ——

Capital intensive growth

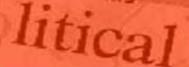
Decline investment in social sector & services

increasing unemployment

Increased poverty, inequality, rising crime

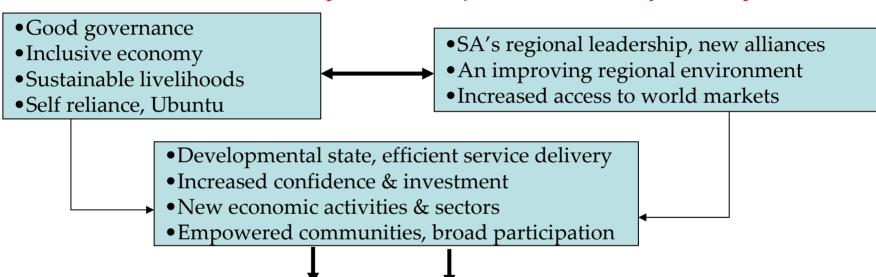
Clamp down, repression, unrest

The return specials our confinent will then



All Aboard the dual carriage way

Bold & Visionary leadership at all levels of society



- Significant reduction in poverty
- Urban and rural regeneration
- Reduced crime

- Fostering creativity, innovation & entrepreneurship
- Increased social investment
- National cohesion, increased activism

A rapidly growing and inclusive economy, underpinned by the principles of Ubuntu, Self-sustainability, Solidarity, Participation and Cooperation between all Sectors

The Scenarios and our Vision

	Dead End	Slow Puncture	Sharp Right Turn	All Aboard the dual carriage way
Just Society		X	X	X
Ubuntu Equality		X		X
Inclusive Economy				X
Social Delivery to all				X
Enabling Environment			X	X
Non-Corrupt Governance		X	X	X
Sustainable Livelihoods				X
Cohesive, Supportive Communities				X
Prosperity without Poverty				X

lessons

- the need for bold and visionary leadership at all levels of society
- the importance of building an inclusive society, with opportunities for all
- the need for an innovative economy underpinned by creativity, self reliance and active participation by all
- the cost of corruption, patronage & greed

what is the way forward?

- Engender a national debate and dialogue on
 - where we are as a nation
 - where we should be going
 - how to make our desired future a reality
 - what is our individual role in creating this future
- The importance of each community, each constituency, and each one everyone of us taking an active role in the dialogue on creating a desirable 21st century South Africa

who are those who took part?

SA2020 team

- Ms.Bonita Case, Social Investment
- Mr. Brett Dawson, Engineer / Business Analyst
- Mr. Carel Boshoff, Member of Provincial Legislature Orania
- Mr. Desmond Lesejane, Minister of Religion
- Mr. Donovan Williams, Political Analyst
- Ms. Fébé Potgieter, Activist
- Ms. Felleng Sekha, Lawyer
- Ms.Frouwien du Toit, Researcher
- Dr.Isaac Machi, Senior Lecturer (Physics)
- Ms.Isobel Frye, Lawyer
- Dr.Karl Le Roux, Medical Doctor
- Dr.Lisa Klein, Strategy Consultant
- Mr. Michael Cerfontyne, Business Consultant
- Mr. Na'eem Jeenah, Academic / Muslim Activist
- Ms. Nkuli Mabandla, Lawyer
- Mr. Oupa Bodibe, Trade Unionist
- Mr.Patrick Kulati, Environmentalist
- Mr. Ronnie Ntuli, Banker / Lawyer
- Mr. Ronny Mkhwanazi, Attorney
- Mr. Saki Zamxaka, Economist
- Mr.Langa Zita, Member of Parliament Communist Party
- Ms. Raenette Taljaard, Member of Parliament DA
- Ms. Shaamela Cassiem, Policy Analyst
- Mr. Aidan Eyakuze, Economist / Tanzania
- Ms. Barbara Barungi, Economist / Uganda
- Ms. Betty Maina, Policy Analyst / Kenya
- Mrs.Bola Atta, Media / Nigeria
- Mr. Emmanuel Dei-Tumi, Business Executive / Ghana
- Ms.Janah Ncube, Womens' Rights Activist / Zimbabwe

Institutional Support

 Funded by United Nations Development Programme (UNDP), South Africa

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- Hosted by University of Western Cape
- Designed, coordinated and facilitated by the African Leadership Institute

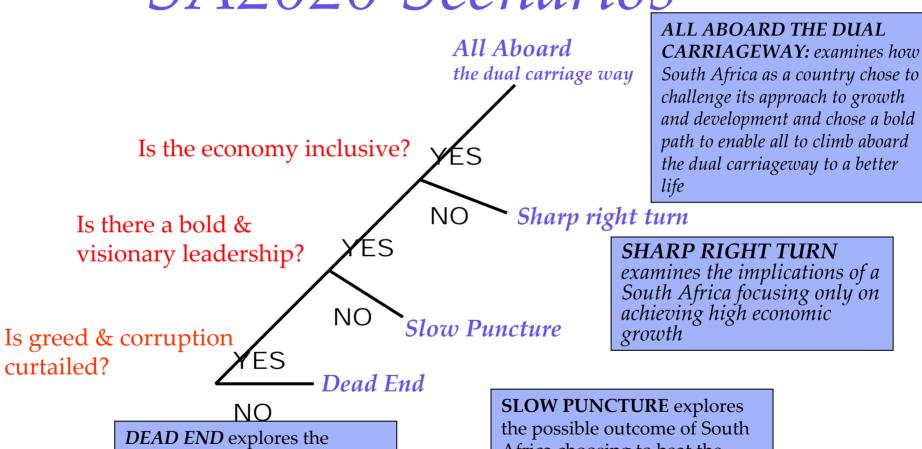
Facilitators

- Peter Wilson AfLI
- Olugbenga Adesida AfLI

Advisory Committee

- Dr. Stephen Mncube Chairman Sentech
- Dr. John Ohiorhenuan UNDP Resident Representative in South Africa
- Dr. Garth Le Pere Executive Director, Institute for Global Dialogue
- Dr. Barney Pityana Vice Chancellor, UNISA
- Prof. Brian O'Connell Vice Chancellor, University of Western Cape (Mont Fleur Scenarios team member)
- Prof. Pieter le Roux Institute for Development Studies, UWC (Mont Fleur Scenarios team member)
- Ms. Sue van der Merwe MP Deputy Minister of Foreign Affairs (Mont Fleur Scenarios team member)
- Mr. Peter Wilson African Leadership Institute Project Coordinator

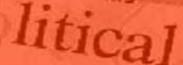
SA2020 Scenarios



DEAD END explores the possible outcome of uncurtailed corruption and rampant individualism

SLOW PUNCTURE explores the possible outcome of South Africa choosing to beat the same path rather than adopting a bold vision to reduce inequalities

Fire relatin spouds in Arrest is urgent and part all its pought Our coefficient will then.



SA2020 Scenarios

Initial Stories

Group III

Titanic Dirty Rotten Apples Umgulukudu Nyaganyaga

Group I

Free at Last/Shaka Bricks, Clicks and Biofix Happy Nation/Happy SA Chakalaka

Group II

Fear of the past/ remember Mr. Jones Mahlatini